SPToolkit – Overview

The SPToolkit comprises a range of add-on modules for Sage Pastel Evolution. The modules cover warehousing and inventory management.

Warehouse

	Branch Transfer The Branch Transfer module controls the flow of inventory between warehouses. The module allows a transfer request (order) to be entered and printed as a picking slip. Stock can then be sent and separately received using an in-transit warehouse. All transactions are recorded against the original order for tracking any discrepancies.
	Scan Pack The Scan Pack module assists with the locating and picking of inventory from the warehouse for dispatching to customers. It allows stock on selected sales orders to be entered or scanned using keyboard wedge, batch or RF barcode scanning devices.
	Scan Receive The Scan Receive module assists with the process of receiving stock from suppliers and the process of putting it away into the warehouse. It allows stock on selected purchase orders to be entered or scanned using keyboard wedge, batch or RF barcode scanning devices.
	Dispatch The Dispatch module assists with the documentation required for dispatching inventory from the warehouse. It allows the warehouse staff to print consignment notes, dispatch labels and product labels as required. It also allows for an advance dispatch notification to be sent to the customers via email.

Inventory

	Reorder The Reorder module assists with the inventory reorder process. The reorder quantity is automatically calculated based on minimum stock levels and/or previous months sales, with a manual override. The system is interactive displaying detailed product and sales information as well as costs, order value, weights and volumes. When complete, the module automatically prints and creates the relevant purchase orders in Evolution.
	Order Allocation The Order Allocation module allows existing stock on hand as well as incoming purchase orders to be selected and automatically allocated to customer sales orders and back orders. Various allocation methods are available as well as a manual override. Once allocated, picking slips for all backorders can be printed in a batch.
	Import Cost The import cost module allows a single or multiple purchase orders to be combined into a shipment. User defined costs can then be applied to the shipment. These costs can be apportioned over the shipment by value, quantity, weight, volume or percentage.

CRM

	CRM Assist The CRM Assist module is used for bulk marketing and communication to customers and contacts (people). This is done via user defined templates (created in MS Word) and can include printed documents and email. Incidents within the Evolution CRM module can also be updated to record documents sent to customers.